

# Financial Adviser Remuneration payment authorisation - SSAS

## Financial Adviser details

By signing this section the Trustees agree to pay the Authorised firm named below.  
This payment does not include any fee that may be due to Dentons.

<b>Reference number</b>	<input type="text"/>
<b>Member name</b>	<input type="text"/>
<b>Adviser name</b>	<input type="text"/>
<b>Name of Company</b>	<input type="text"/>
<b>Company FCA reference number</b>	<input type="text"/>

## Initial payment

<b>Specified payment of</b>	<input type="text" value="£"/>	<b>or</b>
<b>payment of</b>	<input type="text" value=""/> % of the initial Plan fund	<b>being*</b> <input type="text" value="£ FOR OFFICE USE"/>

## Annual renewal payment

<b>Specified annual payment of</b>	<input type="text" value="£"/>	<b>or</b>
<b>annual payment of</b>	<input type="text" value=""/> % of the Plan fund value at payment date	<b>being*</b> <input type="text" value="£ FOR OFFICE USE"/>

**\*Please note:** If you are paying a percentage of the fund to the stated Financial Adviser you can leave the amount clear as this will be calculated based on the actual amount invested. Please confirm which of the investments the percentage would apply to:

The whole fund   
  Specific assets only, please state below

**Declaration**

I/We confirm that I/We agree to pay the Authorised firm named above.

**Trustee signature 1**

**Name (in capitals)**

**Trustee signature 2**

**Name (in capitals)**

**Trustee signature 3**

**Name (in capitals)**

**Trustee signature 4**

**Name (in capitals)**

**Trustee signature 5**

**Name (in capitals)**

**Trustee signature 6**

**Name (in capitals)**

**Denton & Co Trustees Limited/  
NTS Trustees Limited**

**Date (DD/MM/YYYY)**



Dentons Pension Management Ltd  
Sutton House, Weyside Park  
Catteshall Lane, Godalming  
Surrey GU7 1XE

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Dentons Pension Management Limited, Denton & Co Trustees Limited, NTS Trustees Limited, TP Trustees Limited, Sippchoice Trustees Limited, Fairmount Trustee Services Limited and M.A.B. Trustee Company Limited are registered in England & Wales under numbers 02352951, 01939029, 01407848, 02604059, 06869793, 01909678 and 01604556 respectively. Registered office at Sutton House, Weyside Park, Catteshall Lane, Godalming, Surrey, GU7 1XE.

Dentons Pension Management Limited is authorised and regulated by the Financial Conduct Authority, register number 461094.  
VAT number for Dentons Pension Management Limited is 863 1639 14

# Variable mandate for Adviser remuneration

## Cater Allen Private Bank

Please pay  
(Regulated financial  
adviser's firms bank  
details)

Bank

Branch Title (not address)  Sort Code Number

for the credit of

Account Name

Account Number

the sum of

Amount in figures  \*£ Amount in words

\* Please leave blank.

commencing

Date and amount of first payment  
 \*\*  \*\*£

\*\*As specified for collection as outlined in the Financial Adviser Remuneration payment authorisation.

frequency of  
payment thereafter

Quarterly  Annually

quoting the ref

until you receive further notice from me/us in writing and debit my/our account accordingly

for the debit of

Scheme Name

Cater Allen Scheme Account Number

This instruction cancels any previous order in favour of the beneficiary named above under this reference.

The above amounts are variable and will be confirmed and amended on sole instructions from Denton & Co. Trustees Ltd /NTS Trustees Limited.

Such sums are Annually Reviewed payments. Subsequent payments will be in accordance with debit instructions received by Cater Allen Private Bank from Denton & Co.Trustees Ltd/NTS Trustees Limited or Dentons Pension Management Ltd as Administrator of the scheme.

**Please note:**

The bank will not undertake to:

1. make any reference to Value Added Tax or other indeterminate element
2. advise payer's address to beneficiary
3. advise beneficiary of inability to pay
4. request beneficiary's banker to advise beneficiary of receipt.

**Please note:**

We are unable to support payments on a more frequent basis than quarterly.

**Member signature**  
on behalf of the SSAS

**Date** (DD/MM/YYYY)

**Denton & Co. Trustees Ltd/  
NTS Trustees Limited signature(s)**

**Date** (DD/MM/YYYY)